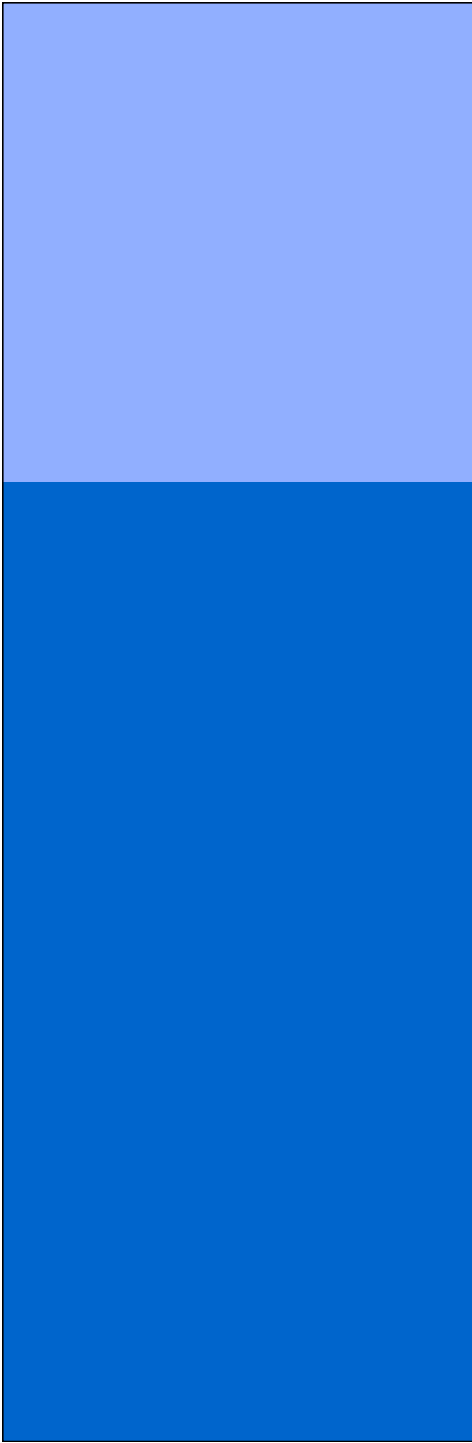




ElUG supporting and ready to
assist in finding a solution to
the crisis in the municipal
electricity services

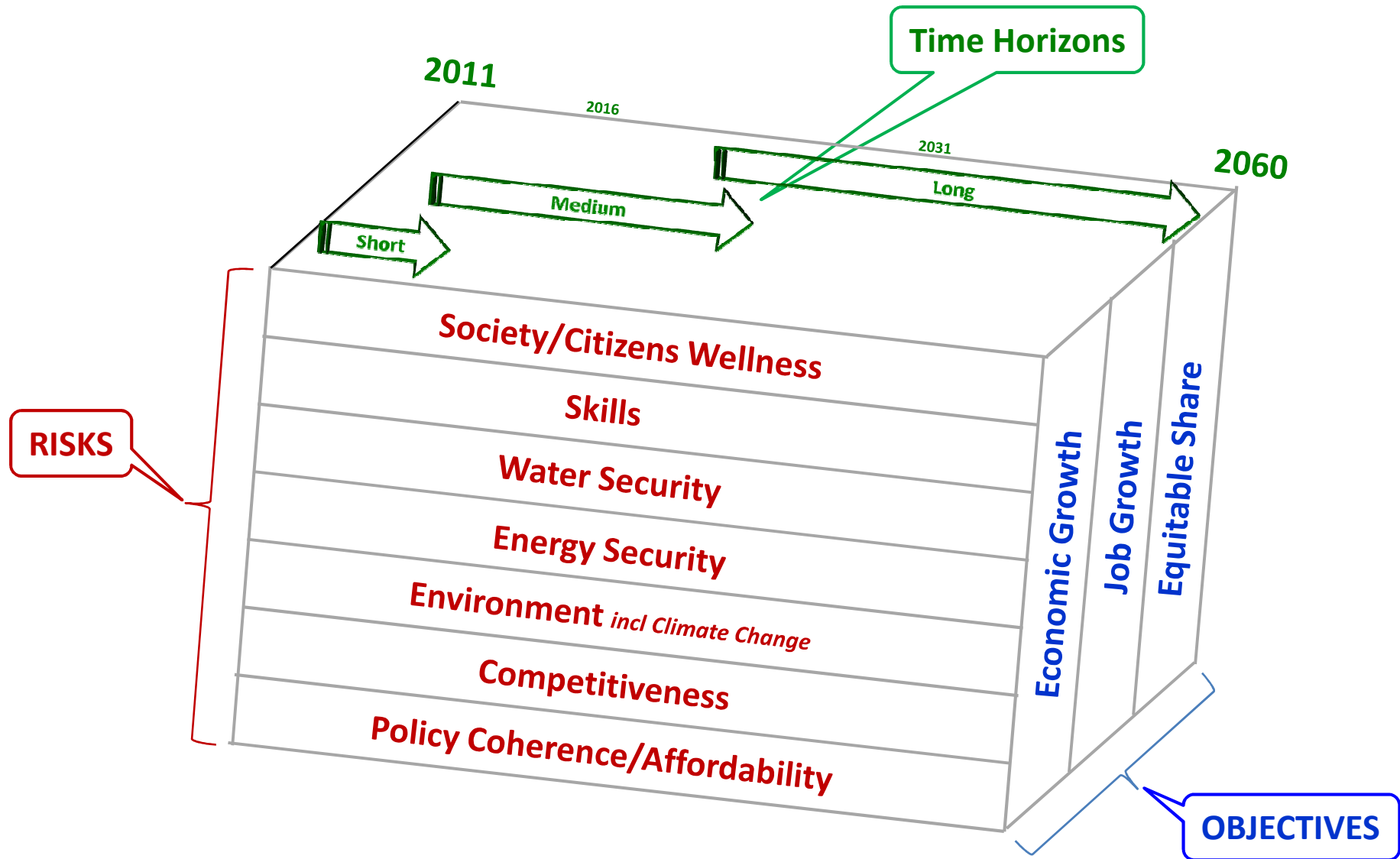
11 May 2011

The Challenge



SA's Key Objectives & Risks

Finding the fine balance



Structures and key role players

Policy/Technical/Advisory/Advocacy/Consultation

Government

Society

Policy Work

Entity Focus

Cabinet
Parliament
Inter-Ministerial

Advocating/Lobby

ENTITIES

- BUSA
- BLSA &/or CEO Forum
- CoM
- Unions
- Civics

Technical Work

Issue Focus

Ministries
Inter-Departmental

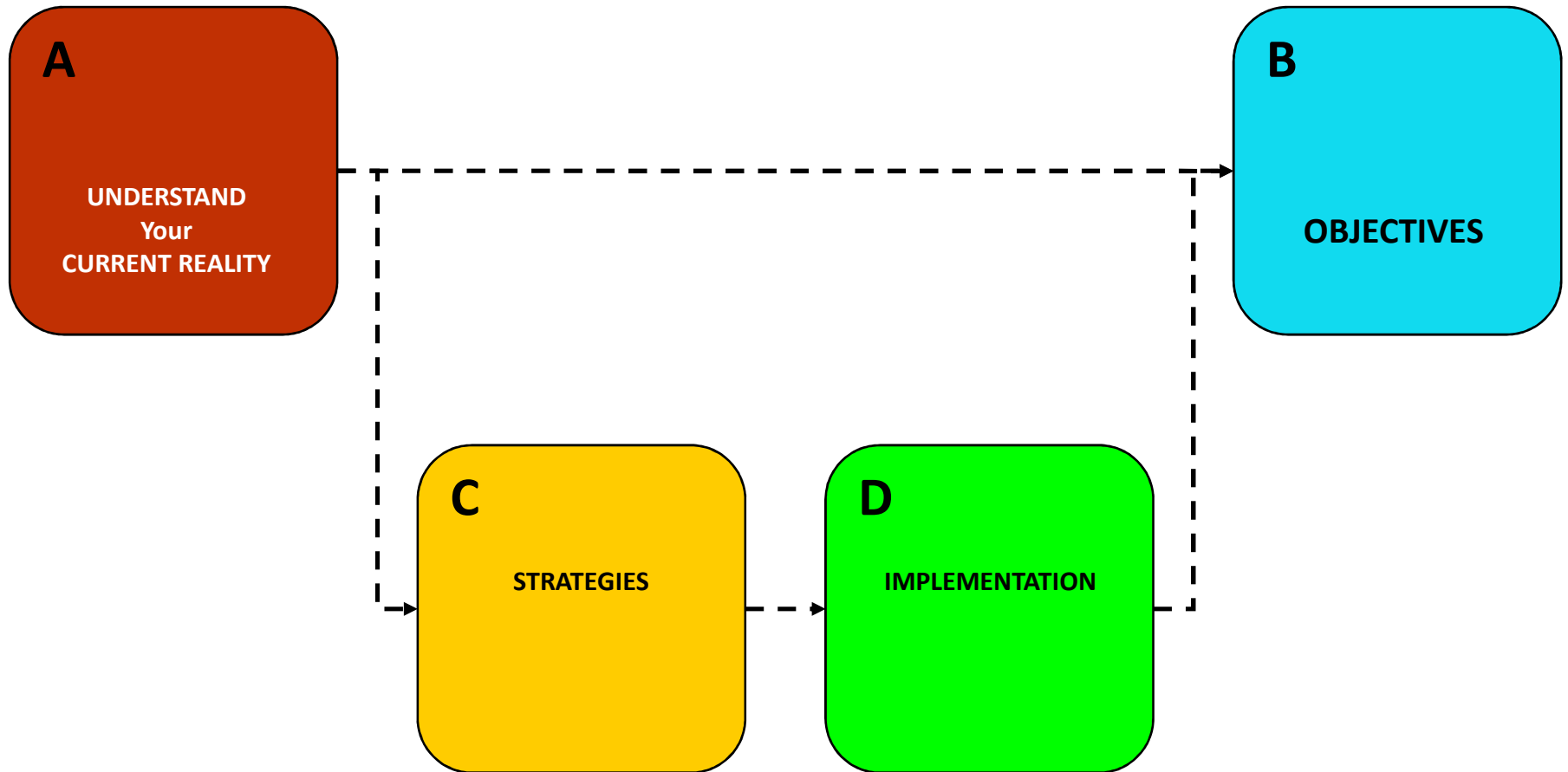
Specialist Advisors

Fact Finding/Technical/Issue

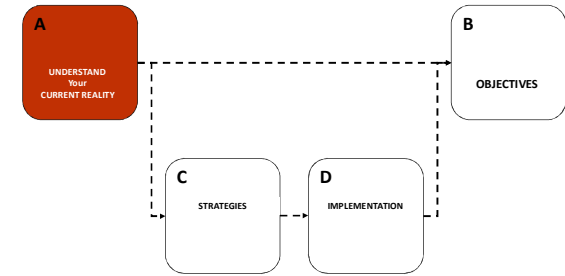
FOCUS GROUPS

- Electricity
- Climate Change
- Water
- Energy
- etc

Getting Work done

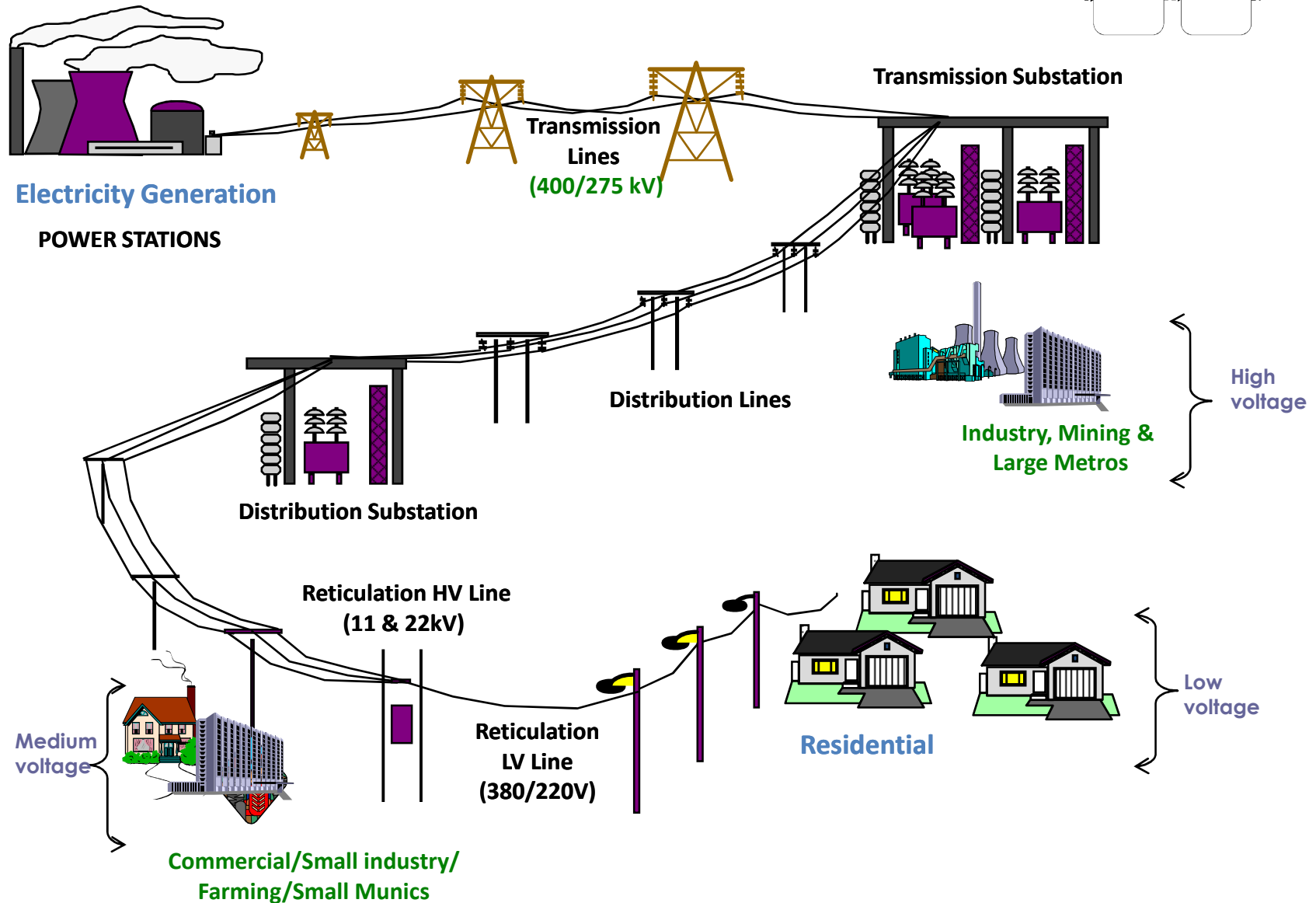
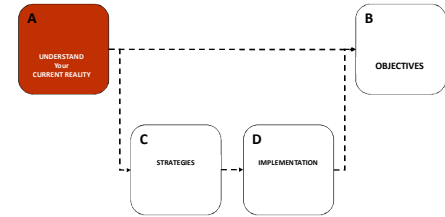


A – Current Realities



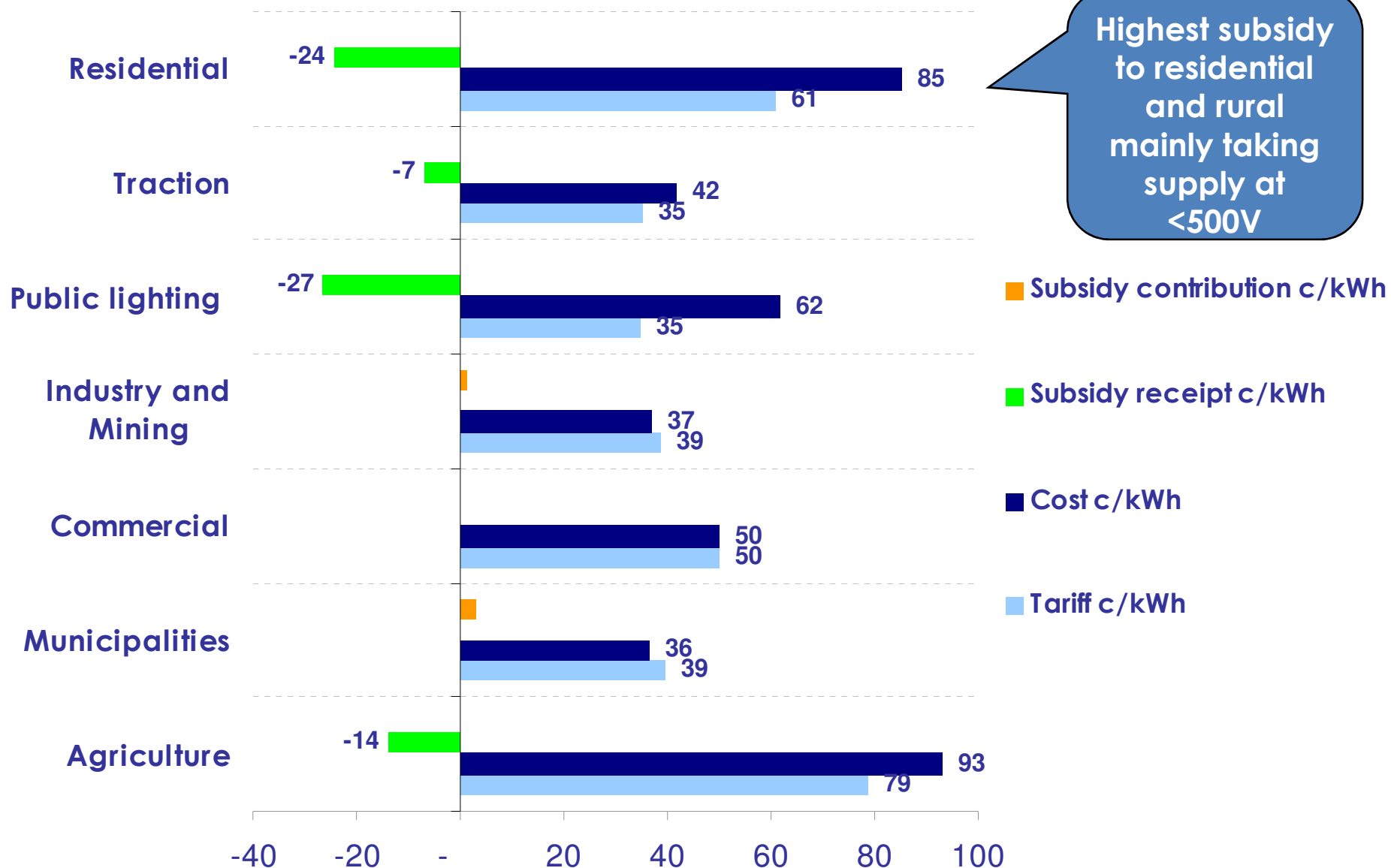
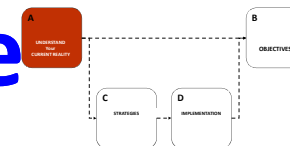
- 1. Unviable Service Deliver Model***
- 2. Long time of Nil/Little Sustaining Investment***
- 3. No Little Growth Investment***
- 4. Serious lack of Skills***
- 5. Uncompetitive Tariff Pricing***

The Electricity Supply Chain

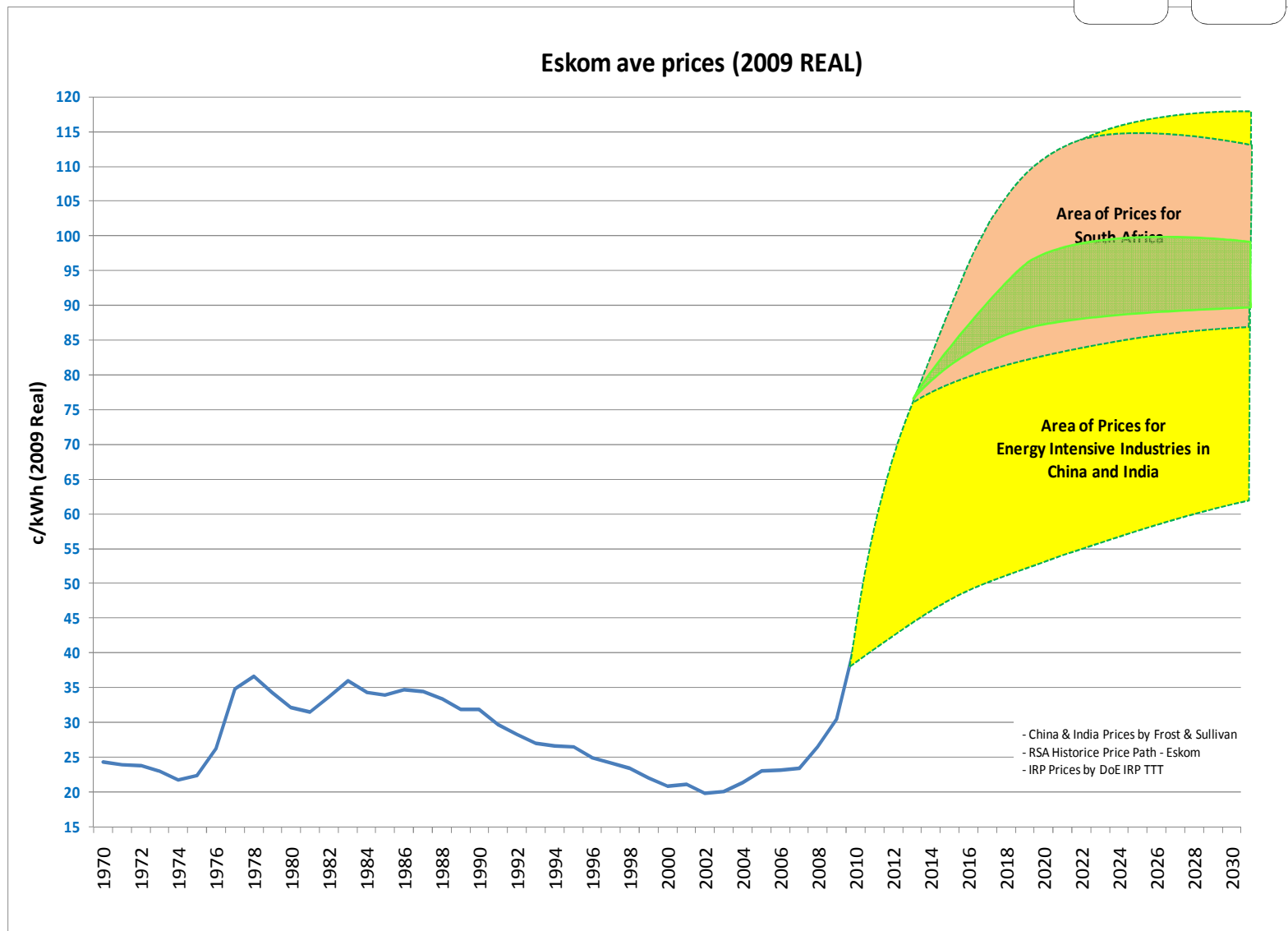
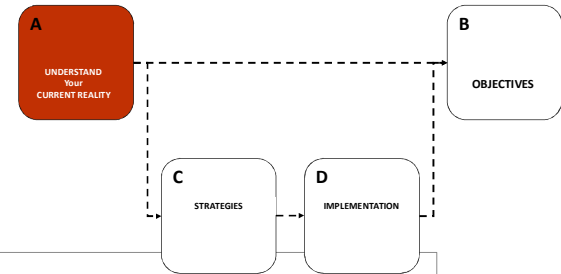


2010/11 Electricity costs and price

Residential, Commercial, Rural and Industrial

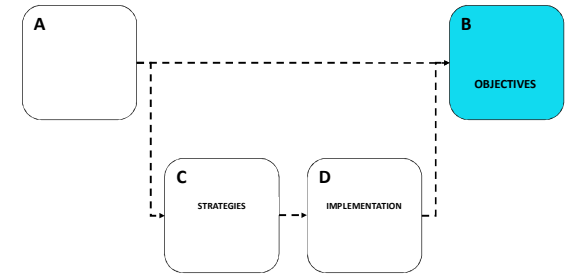


RSA Electricity Price Path?



B – Immediate Key Objective

1. *Provide the Requisite Service Delivery*

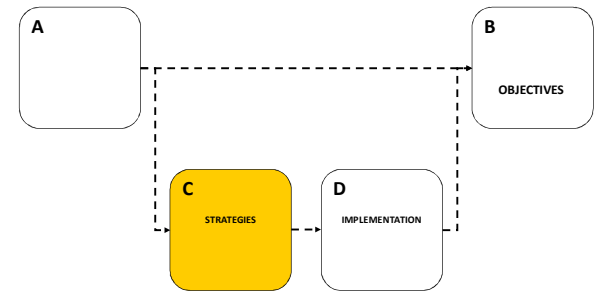


C – Strategies

1. Structure

2. Policy

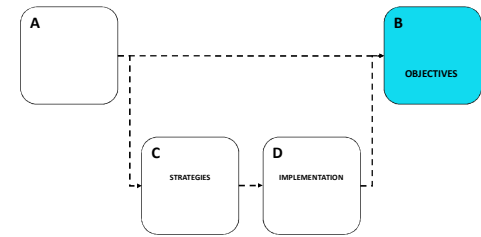
3. Service Delivery



***“Right to Service based on
Earned on Performance”?***

D – Plan of Action

By DoE



A. Consolidate “Fact Base

B. Government to Formally set out Policy Objectives

C. Identify all Service Delivery Model – Agree the Best

D. Implement

Questions